



Electronic Transfer of Securities Form

Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Address:

Email:

The date I requested the transfer of securities: \_\_\_\_\_

Name of Brokerage Firm: \_\_\_\_\_

Phone Number of Brokerage Firm: \_\_\_\_\_

Donated stock should be sent by donor's stock brokerage to:

Charles Schwab  
DTC Clearing Number 0164  
Account number 4631-6646  
For the benefit of Catholic Charities of Northwest California

Corporate Name of Gifted Securities	CUSIP #	Number of Shares
_____	_____	_____
_____	_____	_____
_____	_____	_____

Please use my gift for: (Select one)

- Area of Greatest Need
- Specific Program (please specify) \_\_\_\_\_

Please return this form to Catholic Charities Development office

Email: [cdougherty@ccnwc.org](mailto:cdougherty@ccnwc.org)  
Mail: Catholic Charities of Northwest California  
PO Box 4900  
Santa Rosa, CA 95402

*Please call Carey Dougherty at (707) 308-4704 with any questions.  
Thank you for your generous support and assistance.  
Catholic Charities' Federal Tax ID is 94-2479393.*